#### Schedule 2

#### ISSUER REGISTRATION STATEMENT Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

# FORM RS - 2

Select One: [ ] Annual Registration [ ]	Issue of Securities
(Exact name of Company as set forth in Certific	ate of Incorporation)
Place and date of incorporation:	
Street and postal address of registered office:	
Company telephone number: ()	<u> </u>
Fax number: ()	
Email address:	
Financial year-end: (month) (day)	(year)
Contact person(s):	-
Telephone number (if different from above): ()	
Fax number: ()	
Email address:	
Did the company file all reports required to be filed by Section during the preceding 12 months?	n 98 of the Securities Act, 2001
[ ] Yes [ ] No	

	ne company file all reports required onths?	d to be filed by the Comp	oanies Act du	ring the preceding	ıg
[ ]Y	es [] No				
1.	Description of the Industry in	which the Company O <sub>l</sub>	perates		
2.	Exchanges on which the Comp	oany's Securities are Lis			
	Exchange(s)	Securities Type	No. of Shares	Valuation	
3.	Description of Securities Being Offeror of the Securities)	g Offered (including w	ho is the Iss	uer and who is	the
	,				

Territory	Effective Date
<u> </u>	
	·
Description of Share Capital	
a) Authorised	
TEXTE LOT LOG	N. OF SWADES
TYPE/CLASS	No. OF SHARES
h) Isayad	
b) Issued	
TYPE/CLASS	No. OF SHARES
THEICLASS	10. OF SHARES
L	L
c) Outstanding	
,	
TYPE/CLASS	No. OF SHARES
ı	

	Position:
Name:	Age:
Mailing Address:	
Telephone No.:	_
List jobs held during past five years (including names of Give brief description of current responsibilities.	of employers and dates of employment).
Education (degrees or other academic qualifications, so	chools attended, and dates):
Also a Director of the company [ ] Yes [	] No
If retained on a part time basis, indicate amount of time matters:	e to be spent dealing with company

Use additional sheets if necessary (See Appendix 1).

Name:	Position:
	Age:
Mailing Address:	
Telephone No.:	
	e years (including names of employers and dates of
employment). Give brief descript	ion of current responsibilities.
Education (degrees or other acade	emic qualifications, schools attended, and dates):

Use additional sheets if necessary (See Appendix 2)

#### 8. SUBSTANTIAL SHAREHOLDERS

(a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

#### **SECURITIES NOW HELD:**

Name: Address:	Class of Shares:	No. of Shares:	% of Total

(b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

#### **UPON CONVERSION:**

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

<sup>\*</sup> Current holding of shares if conversion option were exercised.

9. Name and Address of Pare	nt
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Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:

10. Name(s) and Address(es) of Subsidiary(ies)

		Percentage	Name of the Exchange(s) on which	
Name:	Address:	Ownership:	the company's	
			securities are listed:	

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

#### **SIGNATURES**

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:	Name of Director:	
Signature	Signature	
Date	Date	
Name of Corporate Secretary:		
Signature		
Date		

	Position:
Name:	Age:
Mailing Address:	
Telephone No.:	
List jobs held during past five years (including give brief description of current responsibilities	names of employers and dates of employment).
Education (degrees or other academic qualificat	tions, schools attended, and dates):
Also a Director of the company [ ] Yes	[ ] No
If retained on a part time basis, indicate amount matters:	of time to be spent dealing with company

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	Position:
Name:	Age:
Mailing Address:	
Telephone No.:	-
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Name:	Age:
Mailing Address:	
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Name:	Age:
Mailing Address:	
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Also a Director of the company [ ] Yes [ ]	] No
If retained on a part time basis, indicate amount of time matters:	to be spent dealing with company

	Position:
Name:	Age:
Mailing Address:	
Telephone No.:	-
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Also a Director of the company [ ] Yes [ ]	] No
If retained on a part time basis, indicate amount of time matters:	to be spent dealing with company

	Position:
Name:	Age:
Mailing Address:	
Telephone No.:	-
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Name:	Age:
Mailing Address:	
Telephone No.:	-
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Mailing Address:	
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	Position:
Name:	Age:
Mailing Address:	
Telephone No.:	-
List jobs held during past five years (including names of Give brief description of current responsibilities.	f employers and dates of employment).
Education (degrees or other academic qualifications, sch	nools attended, and dates):
Also a Director of the company [ ] Yes [ ]	] No
If retained on a part time basis, indicate amount of time matters:	to be spent dealing with company

# APPENDIX 2 DIRECTORS OF THE COMPANY

Name:	Position:	
	Age:	
Mailing Address:		
Telephone No.:		
List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.		
Education (degrees or other academic qualifications, schools attended, and dates):		

Name:		Position:
		Age:
Mailing Address:		
Telephone No.:		
	st five years (including name scription of current responsib	
Education (degrees or other academic qualifications, schools attended, and dates):		

Name:		Position:
		Age:
Mailing Address:		
Telephone No.:		
	st five years (including name scription of current responsib	
Education (degrees or other academic qualifications, schools attended, and dates):		

Name:		Position:	
		Age:	
Mailing Address:			
Telephone No.:			
	st five years (including name scription of current responsib		
Education (degrees or other academic qualifications, schools attended, and dates):			

Name:		Position:	
		Age:	
Mailing Address:			
Telephone No.:			
	st five years (including name scription of current responsib		
Education (degrees or other academic qualifications, schools attended, and dates):			

Name:		Position:	
		Age:	
Mailing Address:			
Telephone No.:			
	st five years (including name scription of current responsib		
Education (degrees or other academic qualifications, schools attended, and dates):			

Name:		Position:	
		Age:	
Mailing Address:			
Telephone No.:			
	st five years (including name scription of current responsib		
Education (degrees or other academic qualifications, schools attended, and dates):			

Name:		Position:	
		Age:	
Mailing Address:			
Telephone No.:			
	st five years (including name scription of current responsib		
Education (degrees or other academic qualifications, schools attended, and dates):			

Name:		Position:	
		Age:	
Mailing Address:			
Telephone No.:			
	st five years (including name scription of current responsib		
Education (degrees or other academic qualifications, schools attended, and dates):			

Name:		Position:	
		Age:	
Mailing Address:			
Telephone No.:			
	st five years (including name scription of current responsib		
Education (degrees or other academic qualifications, schools attended, and dates):			