Schedule 2

ISSUER REGISTRATION STATEMENT Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS – 2

Selec	ct One: Annual Registration	Issue of Securities
Bank of Mo	ontserrat Ltd	
(Exac	ct name of Company as set forth in C	Certificate of Incorporation)
Place and date of in	corporation: Plymouth, Montse	errat, February 22, 1988
	dress of registered office: O, Brades, Montserra	at, West Indies
	number: (664) 491-3843 4) 491-3163	3 The section of the
Email address:	nager@bankofmontserrat.m	S
Financial year-end:	September 30	2022
Contact person(s):	(month) (day) Baldwin Taylor	(year)
	General Manager	
Telephone number (if different from above): ()	bescription of Samulties Bring
Fax number: (
Email address: baldv	vin.taylor@bankofmontserrat.ms	
Did the company file during the preceding	e all reports required to be filed by So 12 months?	ection 98 of the Securities Act, 2001
✓Yes	No	

Y	es No			
	Description of the Industry in v	which the Company Op	erates	red of
	Bank of Montserrat Limited (BML) was incorpor Montserrat, a 39.5 sq miles Caribbean Island. T Canada in 2021 and offers a range of traditiona players operating within the financial sector are	he Bank became the sole bank to products and services to both re	ollowing its acqui etail and commerc	sition of the Royal Bank (
	There were two main events that caused significating the 1990s; Hurricane Hugo and Soufrière after Hurricane Hugo, leaving two thirds (2/3) or and neighboring Caribbean Islands. Conseque 5,000 people. With both events occurring so clope Agriculture sectors, which were the main economic and the sectors of the sectors.	e Hills Volcanic Activities. The Isl f the island uninhabited. Thousar ntly, the population was significar ose (6 year gap), this caused a cromic contributors at that time.	and's volcano eru nds migrated to th ntly reduced from rippling effect on t	ipted in the 1995, 6 year e United Kingdom, USA 12,000 to approximately he Island's Tourism and
	Montserrat has since become heavily reliant or employer on the island with Building Constructi and contributor to GDP.	granting aid from the United Kin on and Infrastructural Developme	gdom. The Gover ent following as th	mment is the largest e second main employer
	Exchanges on which the Comp	any's Securities are Lis	sted	
		Securities Type	No. of Shares	Valuation
	Exchange(s)	Securities Type	DARKE CD	' aluation
	Exchange(s) N/A	Securities Type		y artuation
		Securities Type		y ununion
		Securities Type		y areason
		Securities Type		, ununion
		Securities Type		, ununion
		Securities Type		, ununion
		Securities Type	19(190)	V III III III III III III III III III I
		10080EM IE	Dellas General	
·.	N/A Description of Securities Being	10080EM IE	Dellas General	
	Description of Securities Being Offeror of the Securities)	10080EM IE	Dellas General	

ories in which Securities are Being Offered Territory	Effective Date
N/A	
54	lwin Taylor
ht Lienesianivi i	Cla Bank a

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Common Stock	8,000,000
(Negation	TO SECURE OF THE PROPERTY OF THE PERSON OF T
farmers among a color of	

b) Issued

TYPE/CLASS	No. OF SHARES
Common Stock	5,955,090
cations, sancois appraised, and saves	and the component sensor to soonly
at light that amount many	Macton of Business Admin
	molecular identification
M. S. annia hold mi palaciem appro	Outpropried to sale does a

c) Outstanding

TYPE/CLASS	No. OF SHARES
Common Stock	5,955,090
oid \	as of the company
of time to be spent dealing wi	a near Marie besits, and cate as nou

6. EXEC	CUTIVE OFFICERS AND KE	Y PERSONNEL OF THE COMPANY
		Position: General Manager
		AW
ame: Baldw	vin Taylor	Age: 54
Tailing Address	C/o Bank of Monts	errat Ltd
	P O Box 10, E	
	Montserrat	
elephone No.:	1-664-41-3843	Description of Share Canada
st jobs held dur	ing past five years (including nan tion of current responsibilities.	mes of employers and dates of employment).
020 - Bank of 995 - 2019, Ba	Montserrat Ltd (General Mana ank of St Lucia (Senior Manag	er Retail banking)
		Secret 78
ducation (degre	es or other academic qualification	ns, schools attended, and dates):
		tion Degree Durham University,
Durham, United 1991 1995, I	Bachelor of Commerce Degre	e majoring in Marketing & Human
	agement, Saint Mary s Unive	ersity, Halifax, Nova Scotia
Also a Director c	of the company Yes	No
Also a Director of fretained on a p		✓ No f time to be spent dealing with company

Use additional sheets if necessary (See Appendix 1).

Information concerning non-Executive Directors: Name: Mr Dalton Lee Position: Chairman Age: 63 Mailing Address: C/O Bank of Montserrat Ltd P O Box 10, Brades. Montserrat Telephone No.: 664-491-3843 List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities. 2013 to present: Managing Partner of Dalton Lee DBA Veradenis Business Consulting LLC (USA) Chairman of the Board of Directors - Bank of Montserrat Ltd Chairman of the Executive Committee of the Board of Directors Chairman of the Investment Committee of the Board of Directors Member of the Human Resource Committee of the Board of Directors Education (degrees or other academic qualifications, schools attended, and dates): BSc Accounting, Cum Laude

Use additional sheets if necessary (See Appendix 2)

DIRECTORS OF THE COMPANY

7.

8. SUBSTANTIAL SHAREHOLDERS

(a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Government of Montserrat		3,168,454	53%
1st National Bank of St Lucia		596,135	10%
no OSA York think Business Goo		io set/ in	

(b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
Tisknest domine and the	MISHIP VILLE ME	raina to design	ret surpus ecopA nă
		CONTRACTOR	Class of Conversion upon

^{*} Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
		totassi Carectot.	maki	assertal accuracy and completent Name of Chief Exagentive Office
	91	LI .A neile	sG v	and and
				1.28

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
			A SEA DE ENGLIS
			to O Stationari

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:	Name of Director:	
BALDWIN GAYLOR	Dalton A. Lee	
Sov (ASO)	Hala.	
Signature 30/1/2024	Signature 01-30-2024	
Date	Date	
Name of Corporate Secretary:		
KORAH GALLOWAY.		
Signature Callonay		
Date		
	reducers.	

		Position: Senior Manager Operations
Name: Kathy	/an Lee-Fenton	48
Mailing Address	C/o Bank of Monts	errat Ltd
	P O Box 10,	
	Montserrat	
Telephone No.:	1-664-491-3843	C+00-189-400-1 - 204-580840121
List jobs held duri Give brief descrip	ng past five years (including nan tion of current responsibilities.	nes of employers and dates of employment).
	tion (8) Bank Ambiance.	s, schools attended, and dates):
2022 – Graduate 2009 – BSc Man	e School of Banking at Louisia agement (Hons) – University	na State University of the West Indies
Also a Director of t	the company Yes	√No
	alor funds from the relation of the	ime to be spent dealing with company

OMPANY		Position: Internal Auditor
Name: Mrs. Ca	arla Lee	Age: 39
Mailing Address: (C/o Bank of	Montserrat Ltd
_		ox 10, Brades
	Monts	errat
Telephone No.:	1-664-491-3	3843
List jobs held during Give brief description	g past five years (in on of current respon	acluding names of employers and dates of employment). asibilities.
April 2005 to pres present)	ent: Bank of Mor	ntserrat Limited (Internal Auditor - June 2018 to
Responsible for p and compliance re	lanning, executin elated audits/revi	ng and reporting on operational, financial, regulatory ews of Bank of Montserrat Limited.
Education (degrees	or other academic	qualifications, schools attended, and dates):
2008 - ACCA (Me	ember of Charter	ountants of the Eastern Caribbean) ed Certified Accountants ty of the West Indies
Also a Director of the	he company [Yes No
If retained on a part matters:	time basis, indicat	te amount of time to be spent dealing with company

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY Position: IT Manager Name: Mr Dyonne Duberry Mailing Address: C/o Bank of Montserrat Ltd P O Box 10, Brades Montserrat 1-664-491-3843 Telephone No.: List jobs held during past five years (including names of employers and dates of employment). Give brief description of current responsibilities. September 2018 - present: Bank of Montserrat Ltd - IT Manager August 2015 – August 2018 – Information Systems & Technology Manager – Government of Montserrat Responsible for analysing and directing all IT related activities. Supervisory responsibility for all IT department employees. Coordination of all IT related projects from development to installation and acts as a liaison between clients, vendors and consultants. Education (degrees or other academic qualifications, schools attended, and dates): June 2012 - Bachelor of Science Degree - Computer Science & information Technology - University of technology - Jamaica. Also a Director of the company Yes √ No

If retained on a part time basis, indicate amount of time to be spent dealing with company

matters:

1998			Position: Accountant
Name: Ms De	eslyne Plato		44
	C/o Bank o	f Montser	
		ox 10, Br	
	Monts	errat	meatnok
Telephone No.:	1-664-491-	3843	1446 miles 1664-491-384
List jobs held duri Give brief descrip	ing past five years (intion of current respo	ncluding names nsibilities.	s of employers and dates of employment).
April 2005 to pro	esent: Bank of Mor	ntserrat Limite	d (Accountant - June 2018 to present)
To provide stror financial reports procedures are	and statements a	agement in the nd to ensure t	e preparation of accurate and timely that appropriate accounting controls and
Education (degree	es or other academic	qualifications,	schools attended, and dates):
August 2013 – International Ba	Member of Charter Anti Money Laundo ankers' Association counting (Hons) –	ering Certified	Associate (AMLCA) – Florida
Also a Director o	f the company	Yes	No
If retained on a p matters:	art time basis, indica	te amount of tir	me to be spent dealing with company

			Positio	Manager Risk & Compliance
Name: Mr. K	eri Matth	ew	Age: _	34 STISMA all
Mailing Address	C/o Ban	k of Mon	tserrat Ltd	Mailing Address: C/O Ball
		O Box 10		9
	Мо	ntserrat	niserrat	Mo
Telephone No.:	1-664-49	91-3843	-3843	Telephone No.: 664-491
List jobs held duri Give brief descrip	ng past five yea	ars (including n	ames of employ	ers and dates of employment).
the bank's risk and comp	per 2020 Bank of Mor ber 2018 – Financial 2017 – Supervisory (– Financial Complian an adequate and effures and processes. " oliance program to pr	ntserrat Limited – SN Compliance Examin Committee Member - ce Examiner - ONDO fective ERM program To give strong suppo event unethical, illeg	IR Risk & Compliance er – ONDCP - Cardiff & Vale Credi CP nme to ensure full con rrt to management in i al, or improper condu	Officer t Union npliance with banking laws, regulations and mplementing and administering all aspects of ct of customers and employees.
Education (degrees 2015 – 2017: MS 2010 – 2013: BS 2019 – Certified Certified Anti-Mo	Sc – Financial Sc - Accountin ISO 31000 Int	Management ig & Finance ternal Control	 Cardiff Metr University of Risk Analyst 	onolitan University
Also a Director of	the company	Yes	√ No	Also a Director of the company
f retained on a par natters:	t time basis, inc	dicate amount o	of time to be spe	nt dealing with company

	Position: Se	nior Supervisor - Loans & Advances
Name: Ms Ar	manda Jno Baptiste Age: 46	Mr. Ref. Ma
Mailing Address:	: C/o Bank of Montserrat Ltd	140
	P O Box 10, Brades	
	Montserrat	
Telephone No.:	664-491-3843	
	ring past five years (including names of employers a ption of current responsibilities.	nd dates of employment).
and servicing of Accounts while the managemer accuracy on the	ng support to the General Manager in the develor the Lending portfolio; and to aggressively develorensuring adherence to sound credit practices/gent of the Non-performing portfolio ensuring come portfolio of poorly performing accounts and agame or litigation where necessary.	elop the portfolio of Loan guidelines. To assist with pliance, integrity and
Education (degree	es or other academic qualifications, schools attended	d, and dates):
Certificate in Cr Certificate in Ins Diploma in Infor Studies(CCBCS Certificate Accp Certificate with	Administration, University of Leicester redit Risk Management, TU Deftx university surance, Associate of Insurance Institute of tehermation Technology, Caribbean College for Bus S) pac Plus Accounting - Computer technologies In Distinction in Business Studies, Sir Arthur Lew Distinction in Management Studies, Sir Arthur Lew	nstitute is Community College
Also a Director of	of the company Yes Vo	Access of Tonorous Constitution
	part time basis, indicate amount of time to be spent d	ealing with company

		Position: Loan Recoveries & Monitoring Officer
Name: Mr W	alter Blake	Age: 56
Mailing Address	C/o Bank of Monts	
	P O Box 10, I	
	Montserrat	Monteemat
Telephone No.:	664-491-3843	Telephone No.: 664-491-3843
List jobs held duri Give brief descrip	ng past five years (including nan tion of current responsibilities.	nes of employers and dates of employment).
	present: Bank of Montserrat Limite	ed
management of th	e Non-performing portfolio ensuring performing accounts and apply ar	n the administration and servicing of the quent customers. To assist with the ng compliance, integrity and accuracy on the oproved strategies to regularize same or
Education (degrees	s or other academic qualifications	s, schools attended, and dates):
	by of the West Indies	responded - Balling Management - University
Also a Director of	the company Yes	√ No
If retained on a par matters:	t time basis, indicate amount of t	ime to be spent dealing with company

		Position: Senior Supervisor Central Processing
Name: Ms De	elcina Cabey	Age: 48
Mailing Address:	C/o Bank of Monts	errat Ltd
	P O Box 10, I	
	Montserrat	fanganoM
Telephone No.:	664-491-3843	Engineerin 684-491-3843
List jobs held duri Give brief descrip	ng past five years (including nar	mes of employers and dates of employment).
	esent: Bank of Montserrat Limite	d
and executing the	day to day activities of the depart	or of Central Processing in planning, organizing artment to include, central processing activities, holder business, merchant and brokerage
Education (degree	s or other academic qualification	ns, schools attended, and dates):
In process - BS	c Management – University o	f the West Indies
Also a Director of	f the company Yes	No
If retained on a paratters:	art time basis, indicate amount of	f time to be spent dealing with company

			Position:	AML Reporting / Compliance	Officer
Name: Mrs E	Brenda Lee-Buffor	nge	Age: 49		
	C/o Bank of Mor		t Ltd		HAIS
	P O Box 10			ling Address Clo Bank	inhi
	Montserrat	0, Brade	O Box 1	9	
Telephone No.:	664-491-3843		0.0	50x x00	
List jobs held duri Give brief descrip	ing past five years (including tion of current responsibilitie	names of e	employers	and dates of employmen	t).
To give strong su	sent – Bank of Montserrat L upport to management in de Compliance Management P	evelopina i	imnlemen	ting and administering	of all
Education (degree	s or other academic qualificat	tions, scho	ols attende	ed, and dates):	(orea
2016 – BA (Hon: 2012 - HNC/HNI UK	oject Management - Angli R s) Business Marketing – Ar D Business Management – iness Management – Unive	ngli Ruski - Resource	n Univers e Develo _l	ity / RDI - UK oment International Ltd	- Educ
Also a Director of If retained on a parmatters:	the company Yes		No be spent o	ealing with company	BSc B. B B. B A. B A. B A. B A. B A. B A. B

APPENDIX 2 DIRECTORS OF THE COMPANY

Name: Mrs Venita Cabey	Position: Director
OLD REVISION	Age: 65
Mailing Address: C/o Bank of Montserrat Ltd	xo8 0 9
P O Box 10, Brades	as stephi
Montserrat	
	ETSC-101-128 outenker)
Telephone No.: 664-491-3843	
List jobs held during the past five years (including nan employment). Give brief description of current respon	nes of employers and dates of sibilities.
2005 – present : Deputy Director / Financial Cont	roller of the Montserrat Social Security
Member - Human Resource Committee of the Bound of Dire	
glader for the restrict contract amount	
2013 - 072/77 2/00 - 02/10 - 02/10 - 02/10	2019 - MBD Street "Asnagement - (-c
- Ange Rocket, and servey in the control of	gallips and abundant letter, it is a 20 king
- 313 (6.524-11.311 11.51-12.51	342
Education (degrees or other academic qualifications, s	chools attended, and dates):
ACCA Affiliate	
BSc Theology B. Ed Business Education (Hons)	
Advanced Diploma in Accounting and Business	(majora of the former), a felia.
Diploma Business Education (Hons) Certificate in Public Administration	
Certificate in Public Administration	over the re-

Name: Mr Bruce Farara	Position: Director	
Age: US	Age: 71	
Mailing Address: C/o Bank of Montserrat Ltd	Mailing Address, Veo pank of Montar	
P O Box 10, Brades	N 200 U T	
Montserrat	Jamasarow	
Telephone No.: 664-491-3843	Telephone No.: 664-491-8843	
List jobs held during the past five years (including nam employment). Give brief description of current respons	es of employers and dates of ibilities.	
1978 to present : Proprietor / Managing Director E 1984 to present : Proprietor / Managing Director S	quipment & Supplies Ltd ales & Services Ltd	
Chairman - Human Resource Committee of the B Member - Executive Committee of the Board of D	irectors	
Member - Investment Committee of the Board of D	Directors	
Education (degrees or other academic qualifications, sc	nools attended, and dates):	
Diploma in Industrial Management	MICHARD - ABODOR CSC - 1107	

Information concerning non-Executive Directors: Position: Director Name: Mr. John P. Osborne Age: 34 Mailing Address: C/o Bank of Montserrat Ltd P O Box 10, Brades Montserrat Telephone No.: 664-491-3843 List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities. PROPRIETOR / MANAGING DIRECTOR - OSBORNE SERVICE STATION Member - Executive Committee of the Board of Directors Member - Investment Committee of the Board of Directors Member - HR Committee of the Board of Directors Education (degrees or other academic qualifications, schools attended, and dates): 2011 - BSc BIOLOGY - UNIVERSITY OF KENTUCKY, USA

Name: Mr Duleep C	Cheddie	Position: Director
	C-0 :50.A	Age: 72
Mailing Address: C/c	Bank of Montserra	
	P O Box 10, Bra	ades
	Montserrat	BOTTO ESTAGRA
Telephone No.: 664-	491-3843	Telephone No.: 684-491-3843
List jobs held during the employment). Give brie	e past five years (included find the description of current	ling names of employers and dates of responsibilities.
Retired 2017 - Montserrat Util	ities Ltd - Financial C	Comptroller
Chair - Risk & Compli Member - Executive C Member - Audit Comn Member - Investment	committee of the Board of	rd of Directors Directors
Education (degrees or ot	her academic qualificat	tions, schools attended, and dates):
		Venous Certificates - Fundamentals of Corno
		Financial Statement Analysis, Retail Sanking
		Managentent, AMJ/Complance Risk Managel Structuring (Including Public Gobt Restructuri Executive Leadership.
	210-011	

Information concerning non-Executive Directors:

Name: Mr Robert Frederick	Position: Director
	Age: 68
Mailing Address: C/o Bank of Montserrat Ltd	44 A S A S A S A S A S A S A S A S A S A
P O Box 10, Brades	OL WHILE E
Montserrat	tempetack*
664 401 3843	
Геlephone No.: 664-491-3843	the state of the same and the same of the
ist jobs held during the past five years (including name inployment). Give brief description of current response tired Banker (Royal Bank of Canada - OECS Is cotia 1984 - 2015)	sibilities.
mployment). Give brief description of current responsetired Banker (Royal Bank of Canada - OECS	Region 1976 - 1984 and Bank of Nova
Retired Banker (Royal Bank of Canada - OECS Is cotia 1984 - 2015) Chair - Loans Committee of the Board of Directo Member - Executive Committee of the Board of Is	Region 1976 - 1984 and Bank of Nova

Education (degrees or other academic qualifications, schools attended, and dates)

High School Diploma

Various Certificates - Fundamentals of Corporate/Commercial Credit, Loan Structuring & Pricing, Corporate & Commercial Credit Finance – ICCB Accreditation, Financial Statement Analysis, Retail Banking Fundamentals, Operational Risk Management, AML/Complance Risk Management, Performance Management, Loan Structuring (Including Public Debt Restructuring in Dominica), Risk Rating Customers, Executive Leadership.

Name: Mr Reuben T Meade	Position: Director
Ages	Age: 68
Mailing Address: C/o Bank of Montserrat Ltd	Maning Address 1310 barrs of Workse
P O Box 10, Brades	JUL XOB U N
Montserrat	Istosinom
Telephone No.: 664-491-3843	Telephone No.: 584-491-3843
List jobs held during the past five years (including name employment). Give brief description of current response	nes of employers and dates of
Retired	
Member - Audit Committee of the Board of Director	
Member - Investment Committee of the Board of I	Directors
Education (degrees or other academic qualifications, sc	hools attended, and dates):
	Pada Ishousmean) Ann 2001 - Bayri Babuti Ishotopaal ba Saar - Aspri
	1981 - 1983 BEC National Diploma

Name: Mrs Agatha Aspin	Position: Director
	Age:
Mailing Address: C/o Bank of Montserrat Ltd	and and the strategy of the second
P O Box 10, Brades	Share C. S.
Montserrat	transalassa
Telephone No.: 664-491-3843	dade con to the care and applica-
List jobs held during the past five years (including nan employment). Give brief description of current respon	nes of employers and dates of sibilities.
2015 - Present Business Development Officer/Bu Tourism, Gov't of Montserrat	usiness Service Manager, Division of
Member - Loans Committee of the Board of Direct Member - Risk Committee of the Board of Director	
Education (degrees or other academic qualifications, s	schools attended, and dates):
1998 - 1999 MBA (International Business) 1986 - 1988 B.Ed (Secretarial Studies) 1981 - 1983 BEC National Diploma	

Name: Mrs Alison	Fenton Willock	Position: Director
	Age	Age:
Mailing Address: C	o Bank of Montserrat Ltd	Majing Address C/O soms or Monse
	P O Box 10, Brades	ULXOB CLY
	Montserrat	Jorisanom
Telephone No.: 664	1-491-3843	Talephore No.: 664-491-3843
List jobs held during t employment). Give br	he past five years (including namief description of current respons	es of employers and dates of ibilities.
1110		Head of ESG, The Blackstone Group
Member - Audit Con	mmittee of the Board of Director mpliance Committee of the Bo	ors pard of Directors
Member - Audit Con Member - Risk & Co	nmittee of the Board of Directo	ors pard of Directors

Information concerning non-Executive Directors: Position: Director Name: Mr Joseph Irish Mailing Address: C/o Bank of Montserrat Ltd P O Box 10, Brades Montserrat Telephone No.: 664-491-3843 List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities. 2018 - present Self Employed / Director CIG Car Rental & Sales 2016 - 2018 Financial Secretary (Ag) / Deputy Financial Secretary (Ag) Government of Montserrat Director - Bank of Montserrat Ltd Education (degrees or other academic qualifications, schools attended, and dates): 2006 MSc Project Planning & management, University of Bradford 2002 BSc Economics & Finance (Second Class First Division), University of Hertfordshire 1999 Certificate in Higher Education, Business Law, Enfield college